

Workshop

Open Access Management at UK Universities



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Agenda for the morning

1. Welcome Address

Warmly delivered by Jan & Martin – your facilitators

2. Open Access Management Introduction & Findings

Martin Jagerhorn, Head of Business Development, ChronosHub

3. Lancaster University's Experience with ChronosHub

Louise Zambianchi, Open Access Manager, Lancaster University

4. Lunch

Agenda for the afternoon

5. Round Table: Key Challenges in Open Access Management

Facilitators: Jan & Martin

6. LSBU's perspective on Open Access Management

Leah Wong, Open Access Librarian, LSBU

7. Open Floor Discussion and Wrap-Up

Facilitators: Jan & Martin

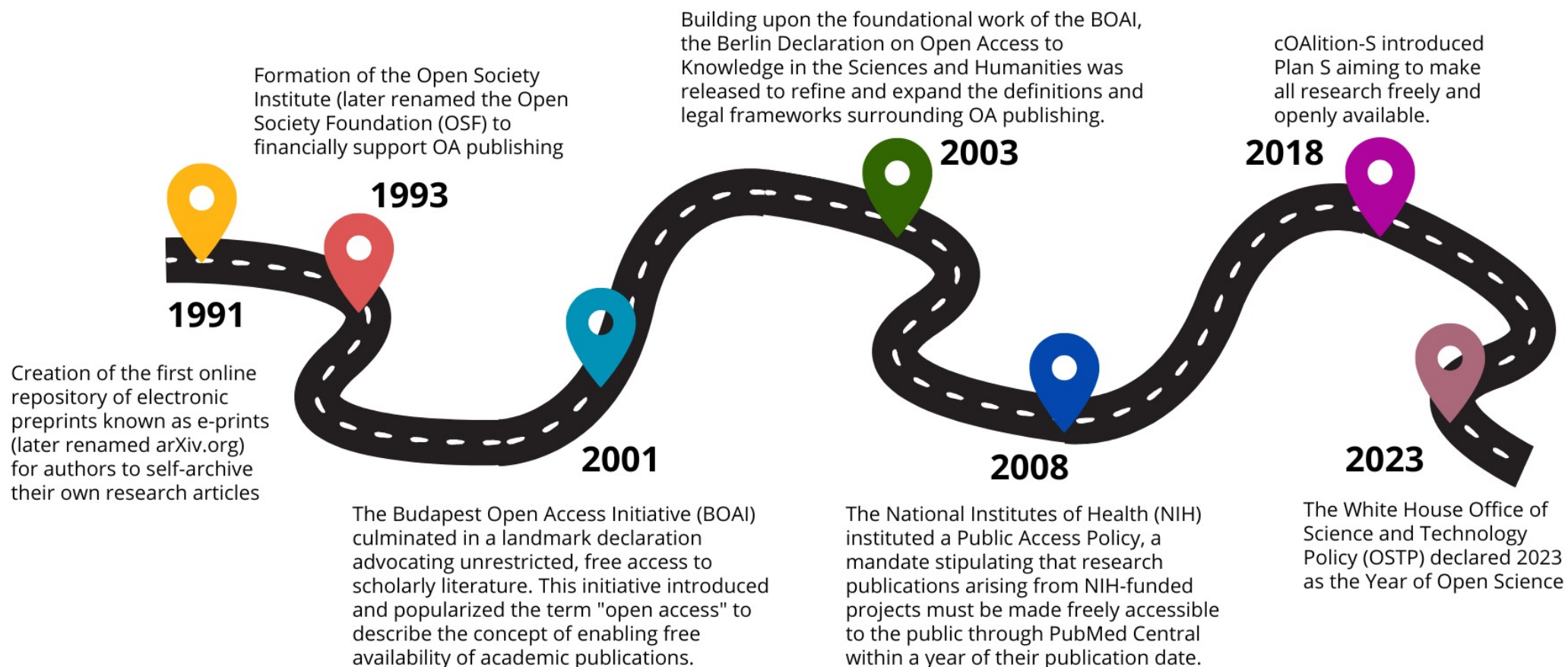
Questions and comments over Menti!

Open Access Management Introduction & Findings

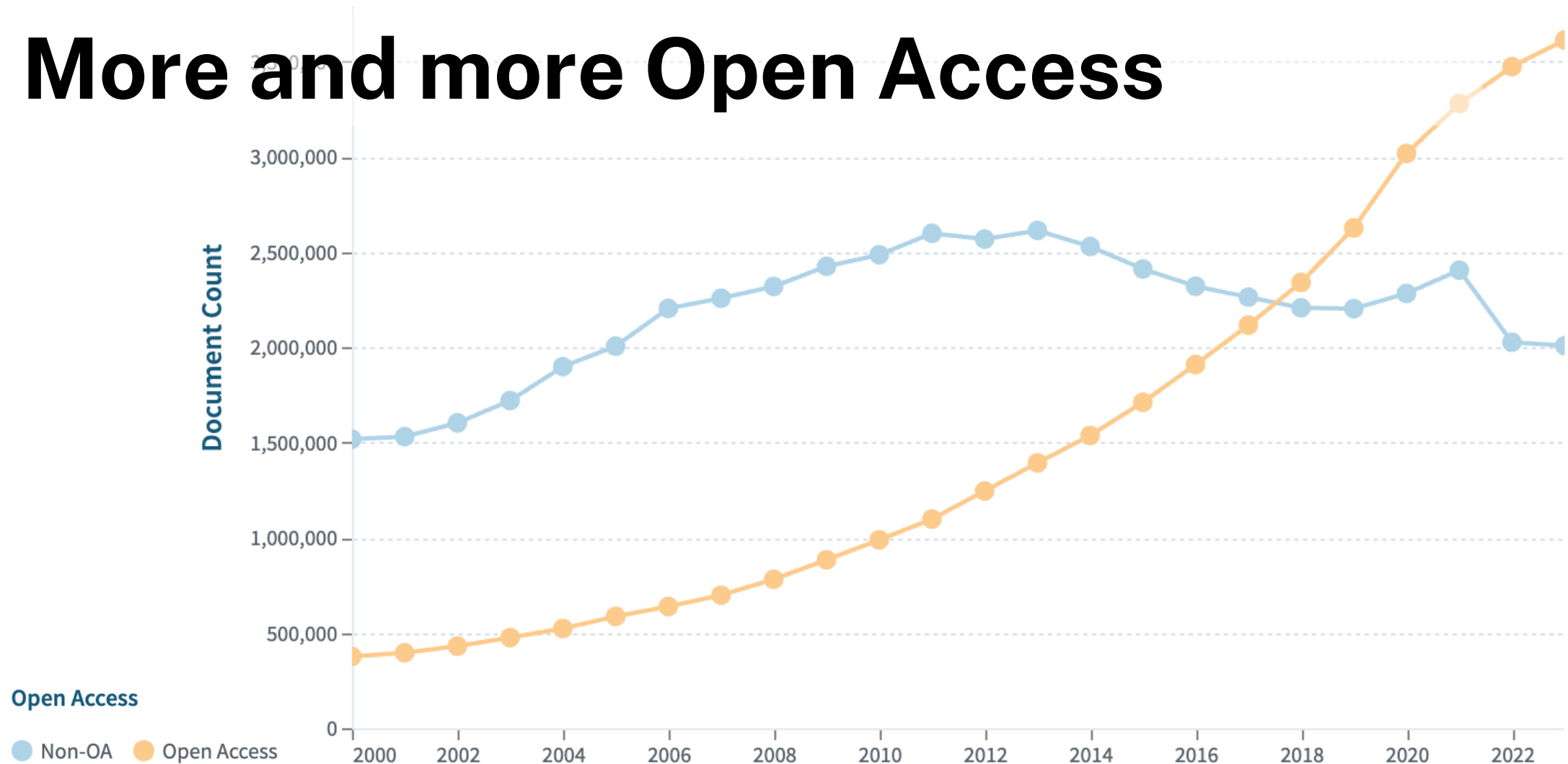


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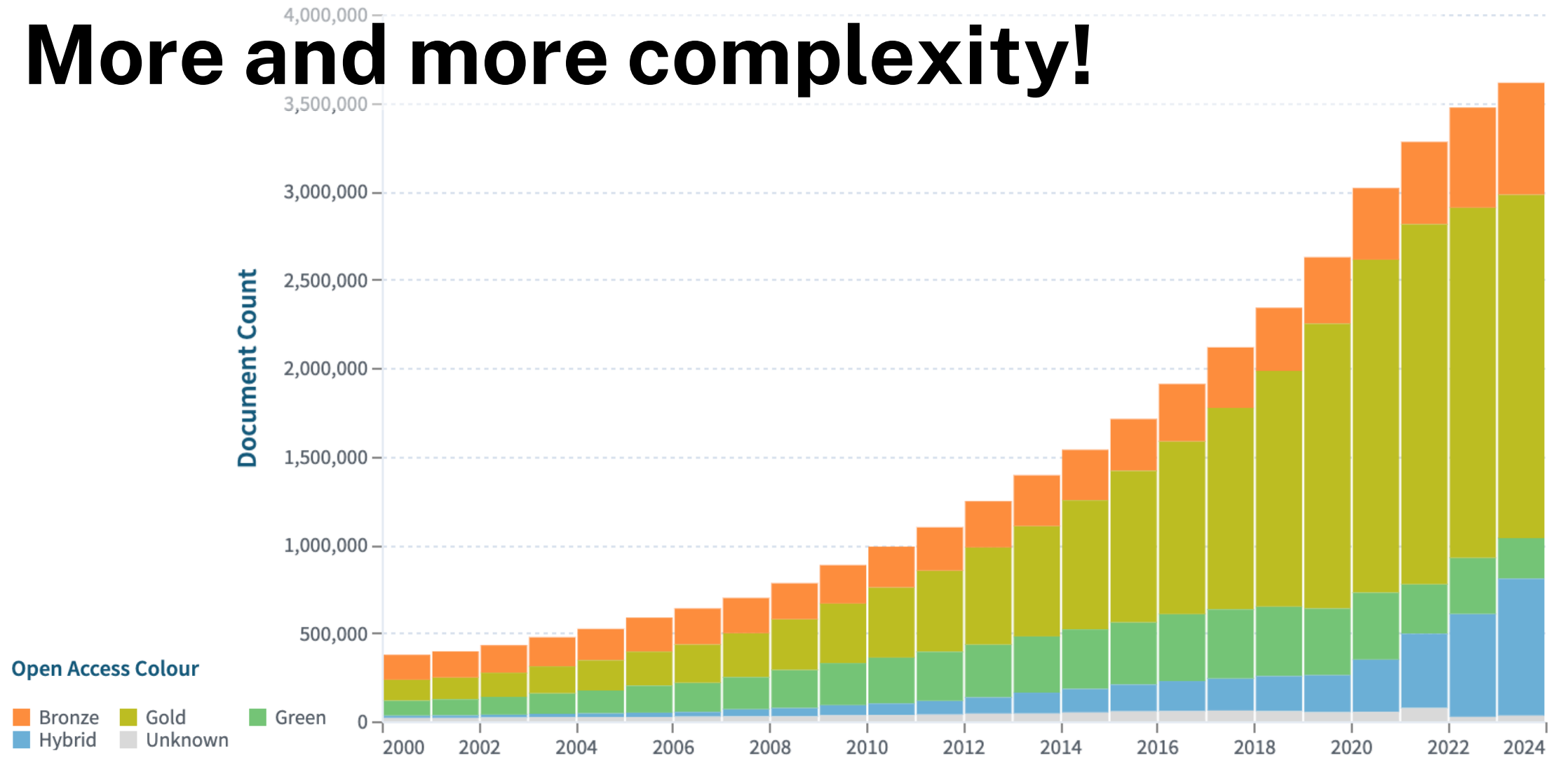
Driving for Open Access



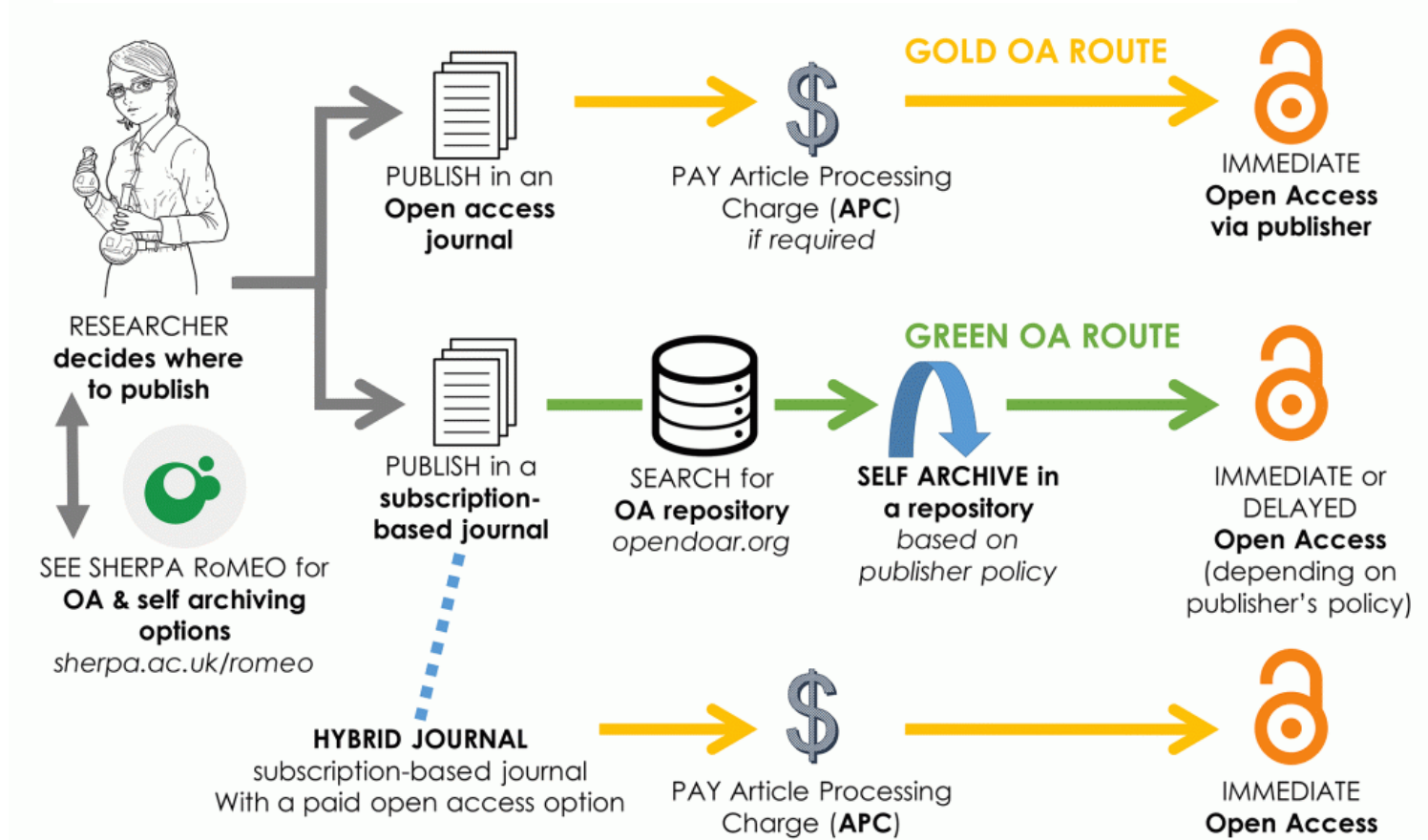
More and more Open Access



More and more complexity!



Example author guidance for OA publishing



- +Discount deals
- +R&P / P&R
- +Quotas
- +Predatory
- +License options
- +Funding policies
- +Page charges
- +Waivers
- +S20
- +20 other models!

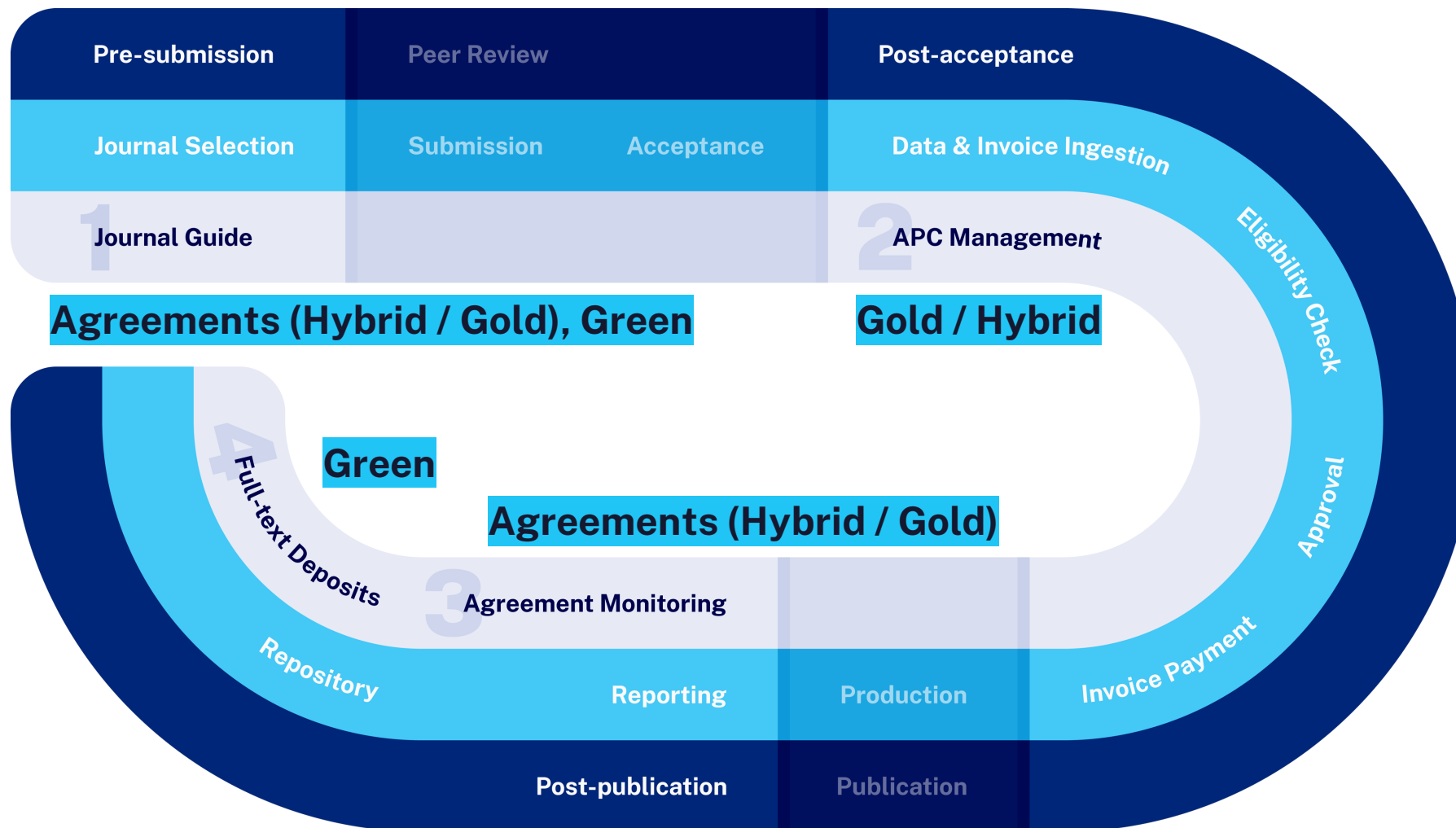
ChronosHub Puts the Authors First

By combining AI and integrations we automate the publishing workflow across the different stakeholders.



Selected customer references from each stakeholder group in the research ecosystem.

Automating the processing of research outputs and OA types along the publishing journey



- 1 Journal Guide**
 - 50,000+ journals
 - OA agreement conditions
 - Funder policy compliance
 - Payment eligibility checks
- 2 APC Management**
 - Invoice AI-processing
 - Approval dashboard
 - Funding eligibility checks
 - Payments
- 3 Agreement Monitoring**
 - Agreement administration
 - Data integrations
 - Data reuse
 - Reporting
- 4 Full-text Deposits**
 - Collection of full-texts
 - Manuscript AI extraction
 - Meta data enrichment
 - IR/RIMS/CRIS integration

Findings from London workshop



Focus on Green, Gold and Hybrid/Agreements

A mindmap with challenges and collaborative solutions

Green challenges:

- 1) Infrastructure
- 2) Staff resourcing
- 3) Culture change

Golden challenges:

- 1) Communication
- 2) Payment processes
- 3) No or limited APC funds

Hybrid/Agreements challenges:

- 1) UKRI and other funding policies
- 2) Communication with the researchers
- 3) Communication with the publishers

Focus on Green, Gold and Hybrid/Agreements

A mindmap with challenges and collaborative solutions

Green solutions:

- 1) Infrastructure: Better integrations, Publisher to share AAMs, Policy for rights retention
- 2) Staff resourcing: Maintain staff, more automation, hire juniors
- 3) Culture change: Jisc to promote green policy, highlight green costs vs gold, funders to provide more support

Golden solutions:

- 1) Communication: Clear information and funding eligibility before manuscript submission
- 2) Payment processes: Better info from publishers, streamline internal finance team tasks
- 3) No or limited APC funds: See communication.

Hybrid/Agreements solutions:

- 1) UKRI and other funding policies: See communication below.
- 2) Communication with the researchers: Need a one-stop-shop (checks eligibility, APC/agreements, funding policies, ensure fulltext compliance along the process)
- 3) Communication with the publishers: need correct journal and agreement data

Findings from London workshop



Focus on Green, Gold and Hybrid/Agreements From a ChronosHub perspective

Findings from London workshop



Green solutions:

- 1) Infrastructure: **Better integrations**, Publisher to share AAMs, Policy for rights retention
 - 2) Staff resourcing: Maintain staff, **more automation**, hire juniors
 - 3) Culture change: Jisc to promote green policy, highlight green costs vs gold, funders to provide more support
- ⇒ **Widget for all outputs (DOI, email, manuscript scanning)**
- ⇒ **Out-of-the-box integration with Zenodo**

Golden solutions:

- 1) Communication: **Clear information and funding eligibility before manuscript submission**
 - 2) Payment processes: **Better info from publishers, streamline internal finance team tasks**
 - 3) No or limited APC funds: **See communication.**
- ⇒ **Extended widget for APC funding requests (agreement checks, multiple (deposit) accounts, VAT reporting)**

Hybrid/Agreements solutions:

- 1) UKRI and other funding policies: See communication below.
 - 2) Communication with the researchers: **Need a one-stop-shop** (checks eligibility, APC/agreements, funding policies, ensure fulltext compliance along the process)
 - 3) Communication with the publishers: **need correct journal and agreement data**
- ⇒ **Enhanced Journal Guide (incl. better integrations)**
- ⇒ **Journal and Agreement Manager for publishers**

How to get paid for talking about publishing in 3 easy steps!

1 Learn about our research project

We want to know your thoughts on the publishing journey and how it affects your day-to-day work.

2 Book a 60-minute slot with us

Scan the QR code & select a convenient time.

3 Receive your gift voucher

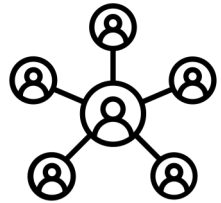
To thank you for participating we will send you a £50 Amazon gift voucher. It's that easy!



Lancaster University's Experience with ChronosHub

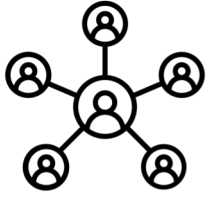


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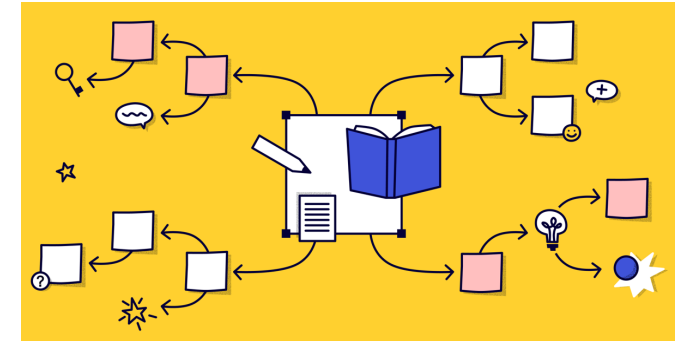
Round Table

Key Challenges in OA Management



- 1. Focus Areas – *Green, Gold, Hybrid/Agreements***
- 2. Your Institution’s Perspective**
- 3. Brainstorm first challenges (Miro),
then collaborative solutions (Menti)**

How?



Miro board



EST 1892

LSBU

London South Bank University

LSBU's perspective on Open Access Management

Leah Wong, Open Access Librarian, LSBU

Open Floor Discussion and Wrap-Up

Mentimeter

Closing Remarks

Thank you!

Summary

An offering to all of you!

How do I join?

We support you to go live within a week:

1. **Submit your application** at <https://chronoshub.io/get-started/>
2. **Application review** is done quickly. ChronosHub will reach out to you to confirm some details needed for the setup and quotation.
3. **Go live** within a few days with the modules you have selected.

Start your subscription today and enjoy ChronosHub for **free until end of June** and get the **setup fee waived!** From the fifth UK institution joining, a **discount on the annual fee** is applied **on the Journal Guide (5-50%)**.

Our onboarding team will support you to rapidly maximize its benefits. If, for any reason, you decide not to continue, just let us know why, and we'll remove your access—no hassle.

Welcome to a global community that put their researchers first!



Your contacts



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ChronosHub