

# Welcome!

ChronosHub

TAKE THE SURVEY



*We are so happy  
you're here and  
could join us!*

*While enjoying your  
morning coffee,  
please take the  
survey\**

*\*If not done already*



## UK Workshop

# Meeting Evolving Open Access Challenges



**Jan Rylewicz**  
Business Development Advisor  
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**ChronosHub**



**Rob Turner**  
Regional Sales Manager  
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**ACCUCOMS**

# Agenda for the morning

## 1. Welcome Address

*Warmly delivered by Rob & Jan – your facilitators*

## 2. Opening Remarks

*Beth Montague-Hellen, Head of Library & Information Services, The Francis Crick Institute*

## 3. Open Access Management Introduction & Survey Results

*Martin Jagerhorn, Head of Business Development, ChronosHub*

## 4. Group Discussions: Key Challenges in Open Access Management

*Interactive session facilitated by Rob & Jan*

## 5. Lunch

# Agenda for the afternoon

## **6. Lancaster University's Experience with ChronosHub**

*Louise Zambianchi, Open Access Manager, Lancaster University*

## **7. Learnings from Lancaster**

*Open Q&A session with Louise*

## **8. Exploring Collaborative Solutions to Open Access Challenges**

*Interactive session facilitated by Rob & Jan*

## **9. Open Floor Discussion and Wrap-Up**

*Words of wisdom facilitated by Rob & Jan*

## **10. Closing Remarks**

*Final words of the day by Martin Jagerhorn*



Your Facilitators  
Mister Orange & Mister (Light) Blue



# Opening Remarks



**Beth Montague-Hellen**  
Head of Library & Information Services  
The Francis Crick Institute



# Open Access Management & the Crick

Dr Beth Montague-Hellen

# The Francis Crick Institute

A unique partnership between:

- Medical Research Council (MRC)
- Cancer Research UK
- Wellcome
- UCL (University College London)
- Imperial College London
- King's College London



Imperial College  
London



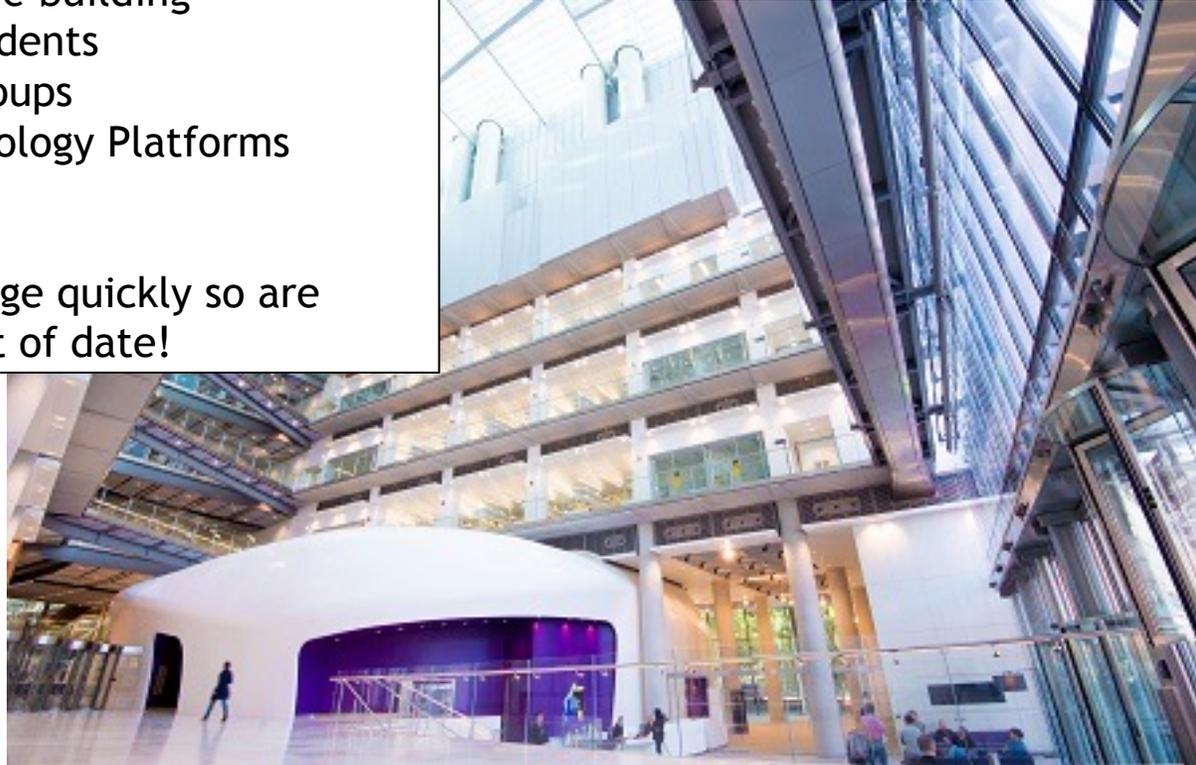
KING'S  
*College*  
LONDON

# The Francis Crick Institute

## Who is here?

- 3393 people in the building
- >2000 staff & students
- >100 research groups
- 18 Science Technology Platforms (STPs)

These numbers change quickly so are probably already out of date!



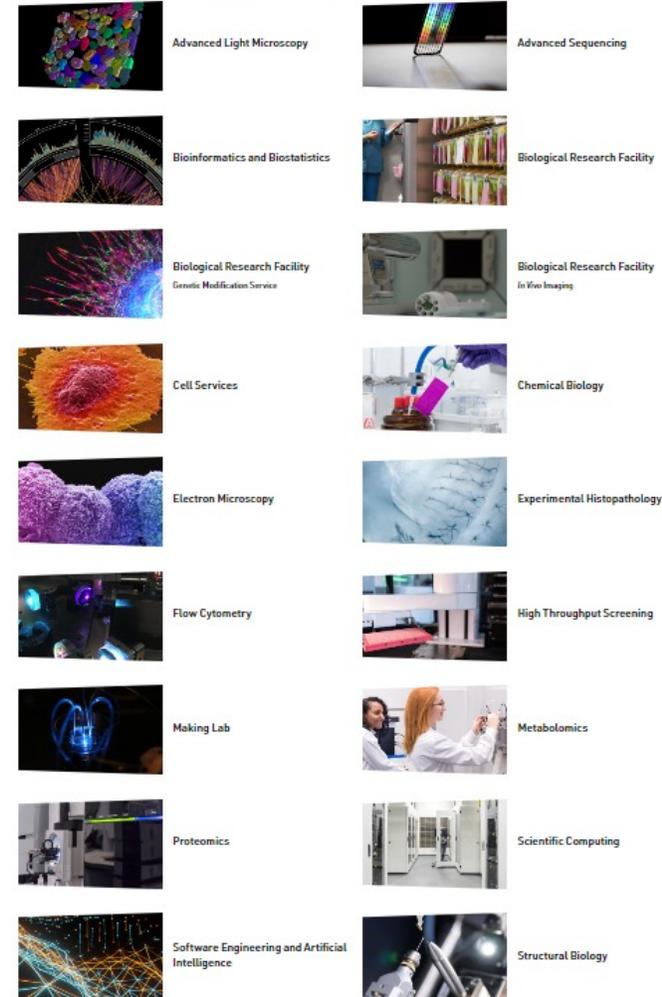
# The Francis Crick Institute

## What do we do?

- A “biomedical discovery institute dedicated to understanding the fundamental biology underlying health and disease”
- Cancer, heart disease, stroke, infections, and neurodegenerative diseases
- One single research institute



## Science technology platforms (STPs)



# The Francis Crick Institute

What the researchers need

When they need it

Bathed in a sea of information

Ensuring science is open

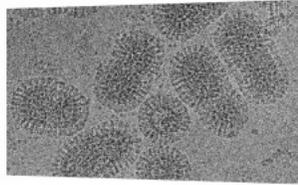
# Supporting Crick Science

## Centres



### MRC Biomedical NMR Centre

The Medical Research Council (MRC) Biomedical NMR Centre provides nuclear magnetic resonance (NMR) spectroscopy facilities to researchers across the UK.



### Worldwide Influenza Centre

The Worldwide Influenza Centre at the Crick is one of six centres in the world responsible for analysing influenza viruses circulating in the human population.

## Facilities



### Fly Facility

Our Fly Facility supports fruit fly research at the Crick, working with 60 researchers in seven different research groups.



### Glasswash

Our glasswash facility keeps the Crick in clean glassware, helping to ensure quality control in our research.



### Media Preparation

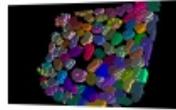
Our media preparation facility makes sure our researchers have all the culture media – and other solutions – they might need for their work.



### Scientific Equipment Care

Our team of engineers in the scientific equipment team maintain, repair and calibrate the Crick's scientific kit.

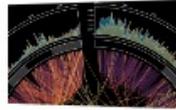
## Science technology platforms (STPs)



Advanced Light Microscopy



Advanced Sequencing



Bioinformatics and Biostatistics



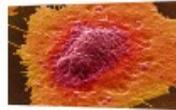
Biological Research Facility



Biological Research Facility  
Genetic Modification Service



Biological Research Facility  
In Vivo Imaging



Cell Services



Chemical Biology



Electron Microscopy



Experimental Histopathology



Flow Cytometry



High Throughput Screening



Making Lab



Metabolomics



Proteomics



Scientific Computing



Software Engineering and Artificial Intelligence



Structural Biology

# Rights Retention Policy

Thanks, KCL!

- Francis Crick Institute has a Rights Retention Policy
- Build with support from KCL
- Not reliant on author statements
- No pushback from publishers so far
- Will this get us to 100% Open Access?

# What are our concerns at the Crick?

## How do we transition away from reliance on Tas and ‘big deals’?

- JISC report implies that publishers (overall) are not ‘transitioning’
- Plan S funders are stopping support for transformative arrangements

So do we go around, and stick with the big deals?

Or do we move back to separate read and publish arrangements?

# What are our concerns at the Crick?

- **What do we transition to?**
- At the Crick we could afford APCs (ish) - but the doesn't support the sector
- Can we prioritise Green for hybrid journals? Can we support a sector transition here?
- We already publish 2/3 of articles as pre-prints. Are these close enough to the final version to provide OA? (sometimes)

# What are our concerns at the Crick?

## How do we manage processes and compliance in this scenario?

- Increased individual invoices?
- Increased chasing for AAMs?
- Reduced OA compliance levels?

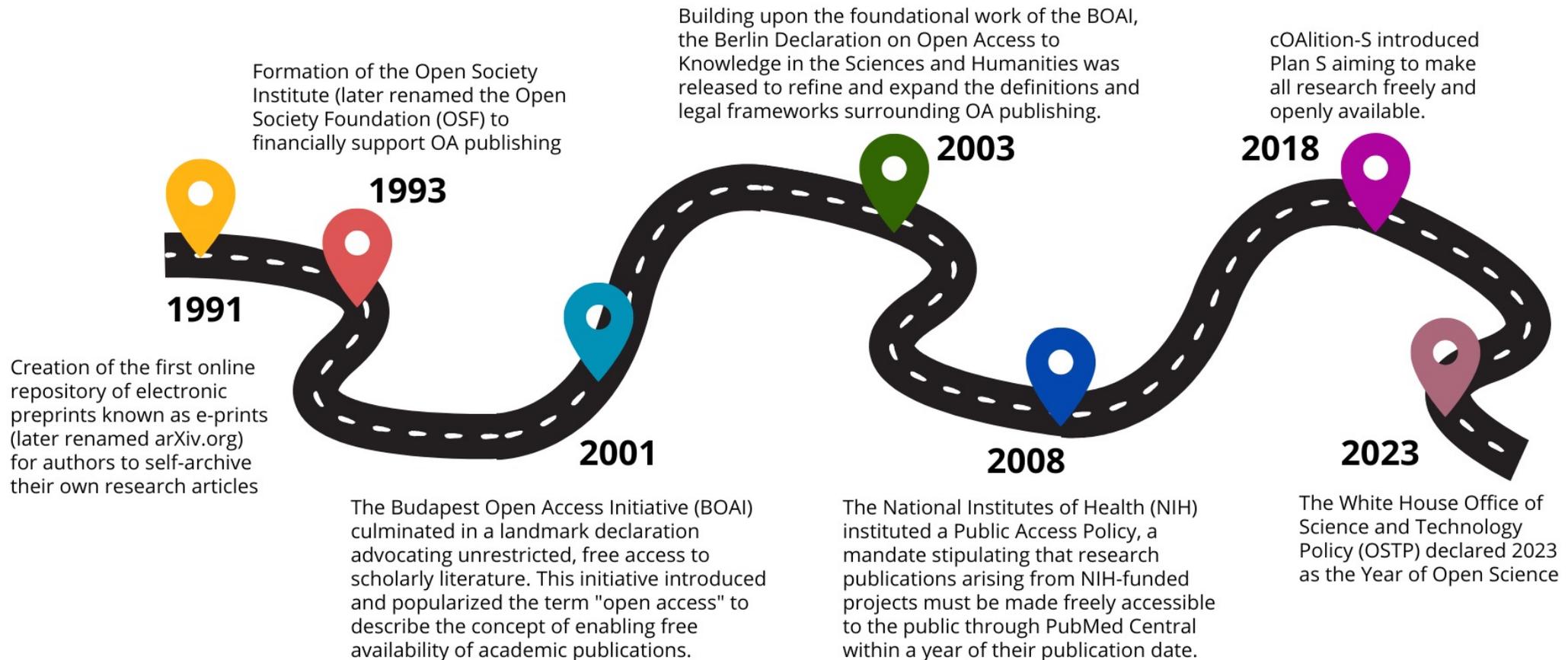
Maybe we'll get closer to some of the answers today!

# Open Access Management Introduction & Survey Results

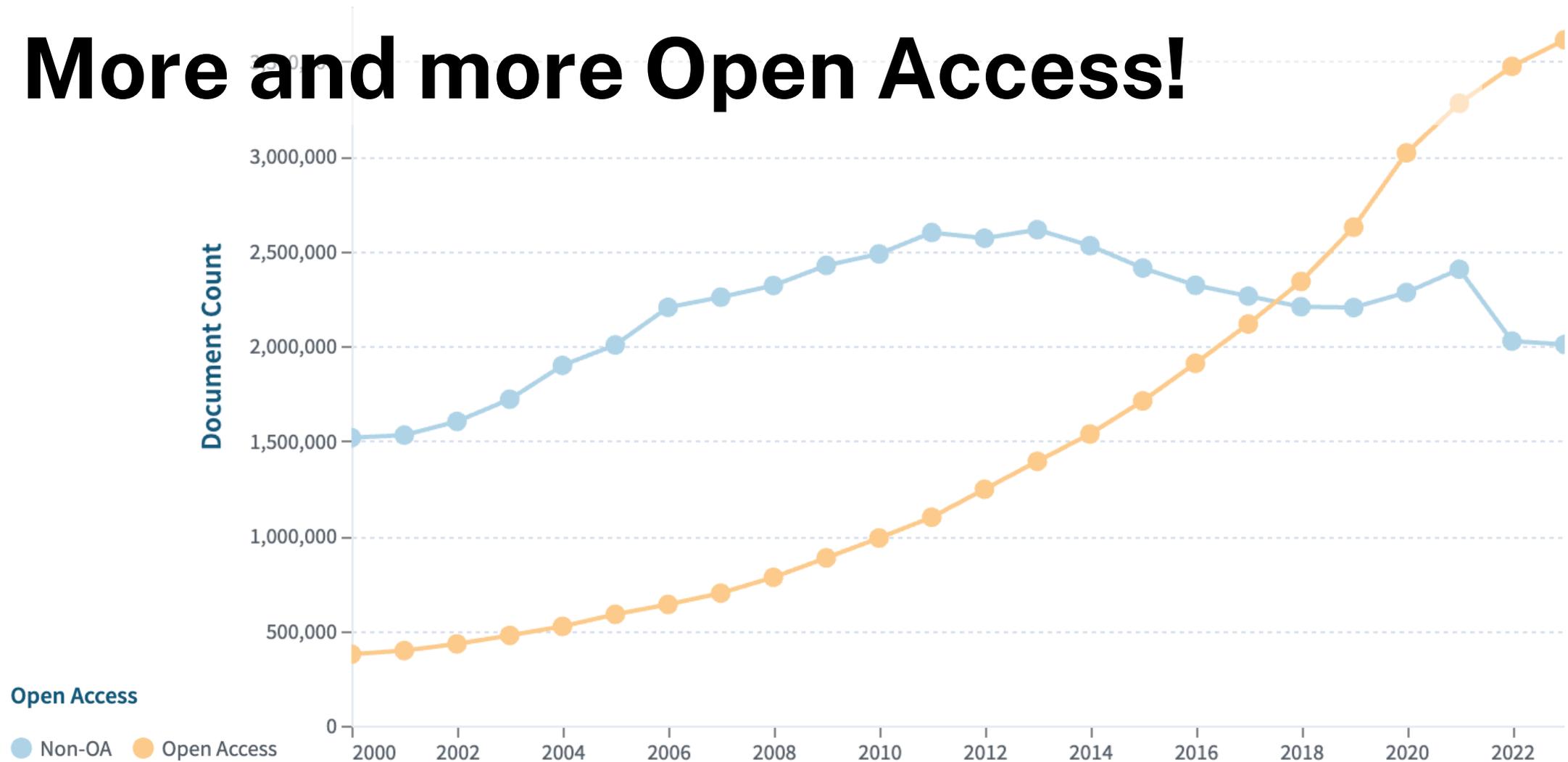


**Martin Jagerhorn**  
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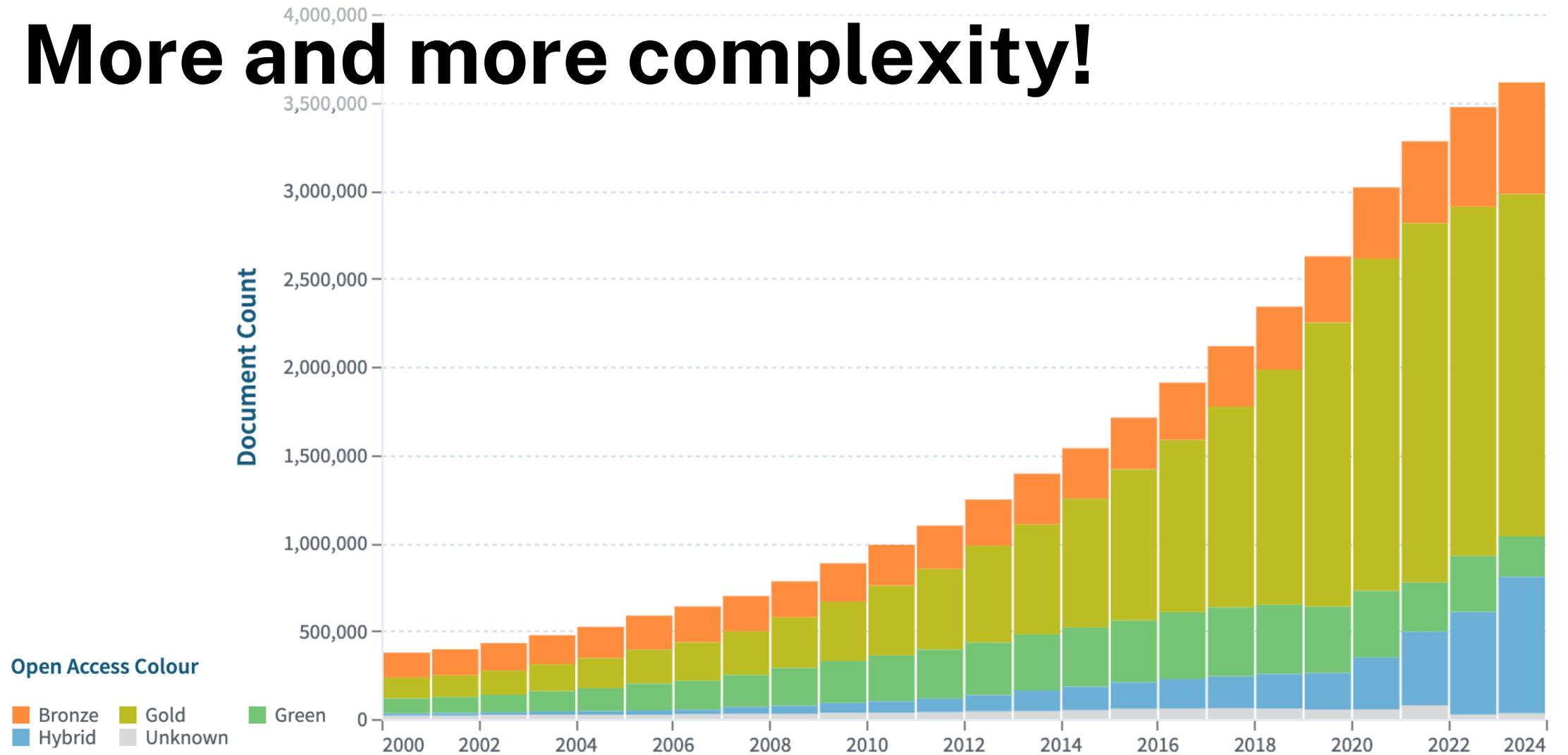
# Driving for Open Access



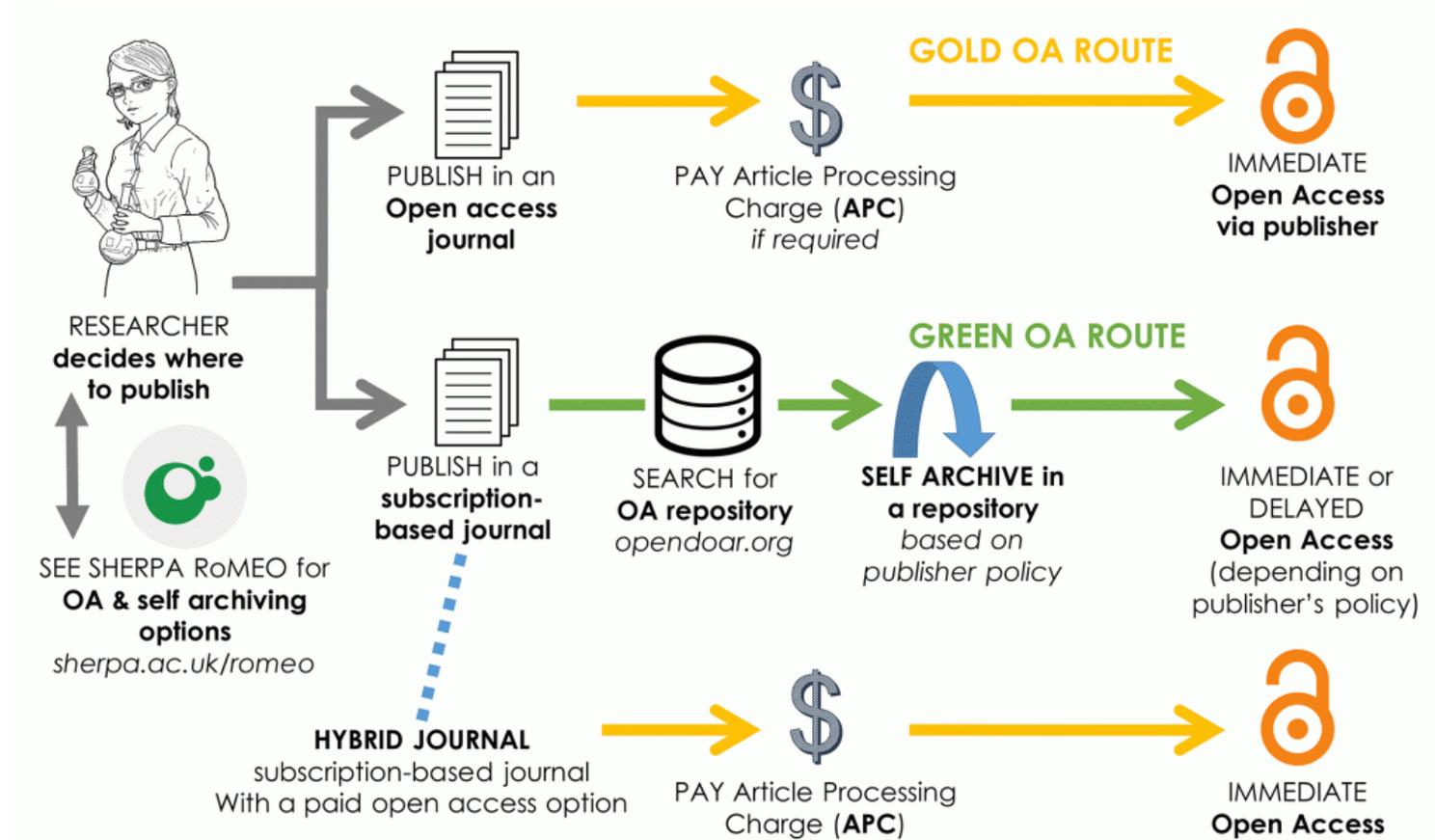
# More and more Open Access!



# More and more complexity!



# Example author guidance for OA publishing



- +Discount deals
- +R&P / P&R
- +Quotas
- +Predatory
- +License options
- +Funding policies
- +Page charges
- +Waivers
- +S20
- +20 other models!

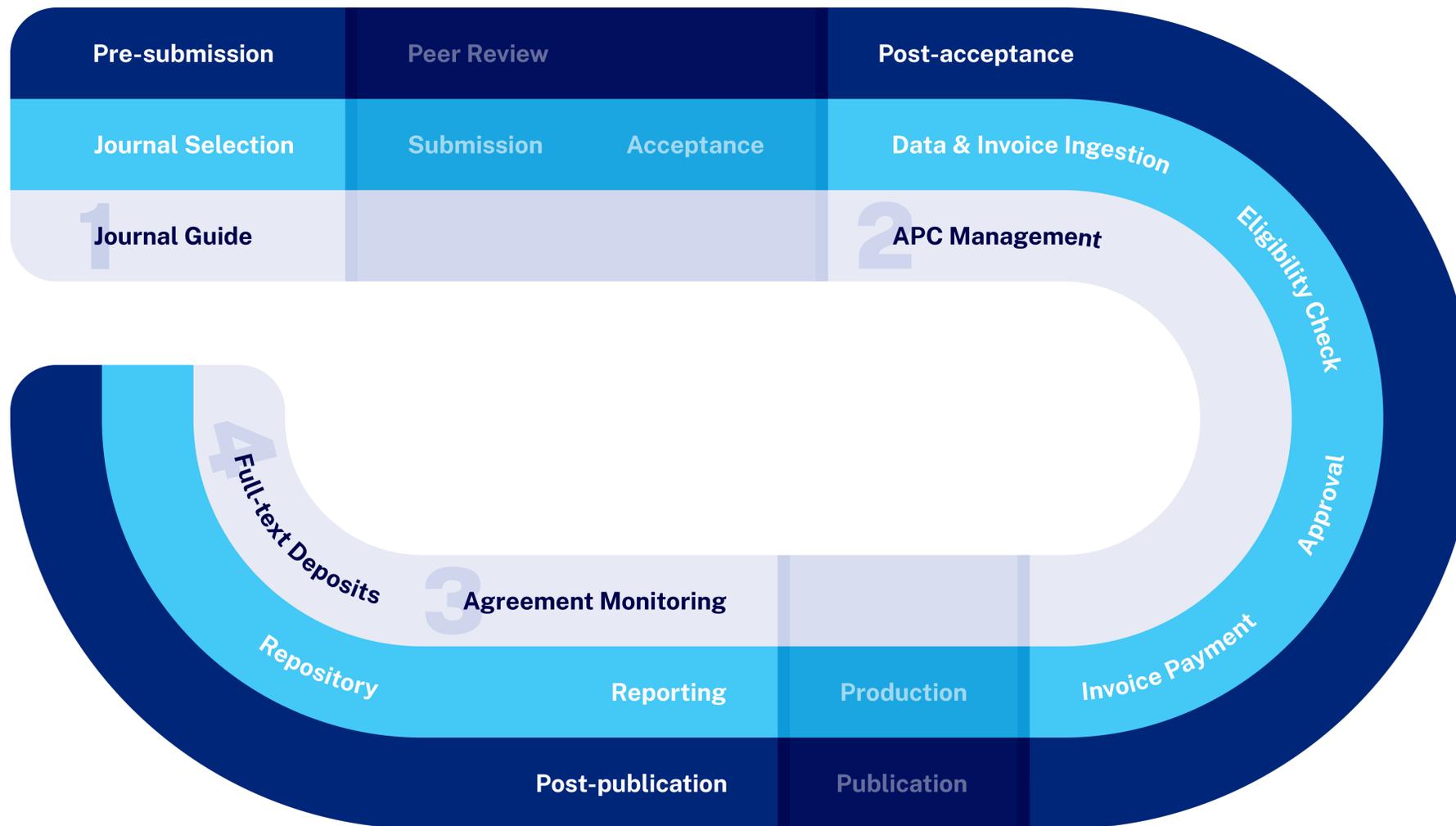
# ChronosHub Puts the Authors First

By combining AI and integrations we automate the publishing workflow across the different stakeholders.



*Selected customer references from each stakeholder group in the research ecosystem.*

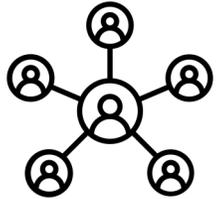
# Automating the processing of research outputs and OA types along the publishing journey



- 1 Journal Guide**
  - 50,000+ journals
  - OA agreement conditions
  - Funder policy compliance
  - Payment eligibility checks
- 2 APC Management**
  - Invoice AI-processing
  - Approval dashboard
  - Funding eligibility checks
  - Payments
- 3 Agreement Monitoring**
  - Agreement administration
  - Data integrations
  - Data reuse
  - Reporting
- 4 Full-text Deposits**
  - Collection of full-texts
  - Manuscript AI extraction
  - Meta data enrichment
  - IR/RIMS/CRIS integration

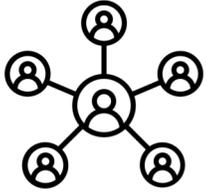


AND THE  
SURVEY  
SAYS...



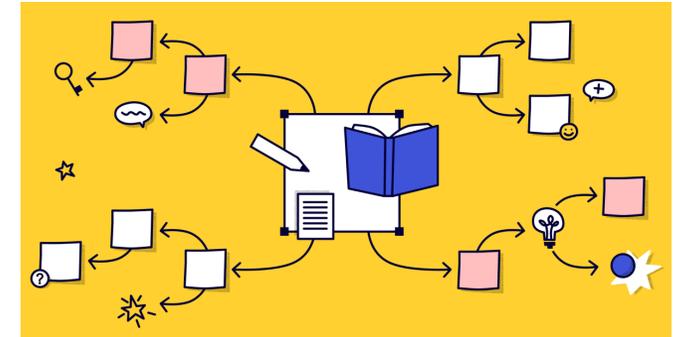
Group discussions

# Key Challenges in OA Management



- 1. Three Groups – *Green, Gold, Hybrid/Agreements***
- 2. Group Discussions – *20 Minutes***
- 3. Group Feedback – *15 Minutes***

## How?



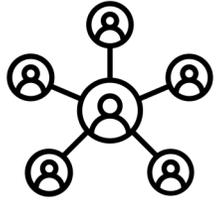
*Miro board*



# Lancaster University's Experience with ChronosHub

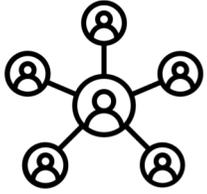


Louise Zambianchi  
Open Access Manager  
[louise.zambianchi@lancaster.ac.uk](mailto:louise.zambianchi@lancaster.ac.uk)



Group discussions

# Exploring Collaborative Solutions to Open Access Challenges



## How?

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- 1. Quick Check** – *Your library & your researchers!*
- 2. Same Groups** – *Green, Gold, Hybrid/Agreements*
- 3. Group Discussions** – *15 Minutes*
- 4. Group Feedback** – *15 Minutes*

Mentimeter



# Open Floor Discussion and Wrap-Up

Mentimeter: <https://www.menti.com/alou7te59bsc>



# **Closing Remarks**

**Thank you!**

**Summary**

**An offering to all of you!**